

Welcome to



(Please fill out both forms)

Confidential Patient Information

Patient Name: _____ Date: _____

_____ Last First Middle Initial
 Male Female Married Single Child Other _____

S.I.N.# _____ Birth Date: (DAY/MONTH/YEAR) _____

Name of Spouse _____ Names of Children _____

Phone (Home): _____ (Work): _____ Ext: _____ Best time to call: _____

Mobile: _____ Email: _____

Preferred appointment times: Morning Afternoon Evening Any Time M T W T F S

Address: _____

Street

Apartment #

City

Province

Postal Code

Health Information

Name of Previous Dentist: _____ Date of last dental visit: _____

Reason for this visit: _____

Have you ever had any of the following? Please check those that apply:

- | | | | |
|---|--|---|---|
| <input type="checkbox"/> Aids/HIV | <input type="checkbox"/> Growths | <input type="checkbox"/> Pregnancy | <input type="checkbox"/> Penicillin Allergy |
| <input type="checkbox"/> Allergies _____ | <input type="checkbox"/> Hay Fever | Due date: _____ | <i>Please list your Medications:</i> |
| _____ | <input type="checkbox"/> Head Injuries | <input type="checkbox"/> Radiation Treatment | _____ |
| <input type="checkbox"/> Anemia | <input type="checkbox"/> Heart Disease | <input type="checkbox"/> Respiratory Problems | _____ |
| <input type="checkbox"/> Arthritis | <input type="checkbox"/> Heart Murmur | <input type="checkbox"/> Rheumatic Fever | _____ |
| <input type="checkbox"/> Artificial Joints | <input type="checkbox"/> Mitral Valve Prolapse | <input type="checkbox"/> Rheumatism | _____ |
| <input type="checkbox"/> Asthma | <input type="checkbox"/> Migraine Headaches | <input type="checkbox"/> Sinus Problems | _____ |
| <input type="checkbox"/> Blood Disease | <input type="checkbox"/> Hepatitis | <input type="checkbox"/> Smoking | _____ |
| <input type="checkbox"/> Cancer | <input type="checkbox"/> High Blood Pressure | <input type="checkbox"/> Stomach Problems | _____ |
| <input type="checkbox"/> Diabetes | <input type="checkbox"/> Jaundice | <input type="checkbox"/> Stroke | _____ |
| <input type="checkbox"/> Dizziness | <input type="checkbox"/> Joint Replacement | <input type="checkbox"/> Thyroid Condition | _____ |
| <input type="checkbox"/> Epilepsy | <input type="checkbox"/> Kidney Disease | <input type="checkbox"/> Tuberculosis | _____ |
| <input type="checkbox"/> Excessive Bleeding | <input type="checkbox"/> Liver Disease | <input type="checkbox"/> Tumors | _____ |
| <input type="checkbox"/> Fainting | <input type="checkbox"/> Mental Disorders | <input type="checkbox"/> Ulcers | _____ |
| <input type="checkbox"/> Glaucoma | <input type="checkbox"/> Nervous Disorders | <input type="checkbox"/> Venereal Disease | |
| | <input type="checkbox"/> Pacemaker | <input type="checkbox"/> Codeine Allergy | |

Have you ever had any complications following dental treatment? No Yes, please explain: _____

Have you been to a hospital or needed emergency care during the past two years? No Yes, please explain: _____

Are you now under the care of a physician? No Yes, please explain: _____

Name of physician: _____ Phone #: _____

Do you have any health problems that need further clarification? _____

Is there anything else you would like to add to make your visits more comfortable?

Referral Information

Whom may we thank for referring you to our practice? Another patient _____

Shopping in Plaza Yellow Pages Goldbook Website Newsletter Road Sign Newspaper

Television Commercial Other _____

Special Concerns

Are you nervous about dental treatment? No Yes _____

Would you like more information on tooth whitening? No Yes _____

Would you like more information on braces? No Yes _____

Are you aware of night time tooth grinding? No Yes _____

Do you require a sports mouth guard? No Yes _____

If **someone else** is responsible for your account please fill in this box.

Name of Person Responsible for Account: _____
 Male Female Married Single Child Other _____

S.I.N.#: _____ Birth Date: _____

Phone (Home): _____ (Work): _____ Ext: _____ Best time to call: _____

Address: _____
 Street _____ Apartment # _____
 City _____ Province _____ Postal Code _____

Insurance Holder's Information

Primary Insurance Plans
 Name of Insured: _____ Is insured a patient? Yes No
 Last First Middle Initial

Insured's Birth Date: _____ ID#: _____ Group #: _____

Insured's Address: (if **different** from patients address)
 Street _____ City _____ Province _____ Postal Code _____

Insured's Employer Name: _____
 Patients relationship to insured: Self Spouse Child Other _____

Insurance Plan Name: _____

Secondary Insurance Plans
 Name of Insured: _____ Is insured a patient? Yes No
 Last First Middle Initial

Insured's Birth Date: _____ ID#: _____ Group #: _____

Insured's Address: (if **different** from patients address)
 Street _____ City _____ Province _____ Postal Code _____

Insured's Employer Name: _____
 Patients relationship to insured: Self Spouse Child Other _____

Insurance Plan Name: _____

Please Initial All Applicable Items:

_____ I authorize release, to my insuring company plan administrator and CDA, the information contained in claims submitted electronically.

_____ I hereby assign my benefits payable from claims submitted electronically or by mail to Dr S Levy and authorize payment directly to him .

_____ To the best of my knowledge, all of the preceding answers and information provided are true and correct. If I ever have any change in my health, I will inform the doctors at the next appointment without fail.

Financial Policies

- Your insurance benefits are between you, your employer and your insurance company. Any benefit difference (deductible, fee guide, ineligible service or co-payment) is your responsibility.
- A service charge of 1½% per month (18% per annum) on the unpaid balance may be charged on all accounts exceeding 90 days, unless previously written financial arrangements are satisfied.
- All estimates for care are approximate.
- I have read the above conditions of treatment and payment and agree to their content.

Signature of patient, parent, guardian, or guarantor of payments _____ Date: _____ Relationship to Patient: _____

Printed Name of patient, parent, guardian, or guarantor of payments _____